



Financial Results Briefings

3rd Quarter of FY2024

February 10, 2024

Tokyo Cosmos Electric Co., Ltd.

Consolidated Financial Results

TOCOS

(Million yen)	3rd Quarter of FY2023	3rd Quarter of FY2024	YoY	
			Amount	Ratio
Net sales	7,938	7,953	14	0.2%
Operating profit	988	856	△132	△13.4%
Operating profit ratio	12.5%	10.8%	-	-
Ordinary profit	1,112	855	△256	△23.1%
Ordinary profit ratio	14.0%	10.8%	-	-
Profit attributable to owners of parent	777	523	△254	△32.7%
Net profit ratio	9.8%	6.6%	-	-
Average exchange rate during the period	143.32	152.65		

Potentiometers

(Million yen)	3rd Quarter of FY2023	3rd Quarter of FY2024	YoY	
			Amount	Ratio
Net sales	3,149	3,149	△0	△0%
Segment profit	893	927	+33	+3.8%
Segment profit rate	28.4%	29.5%	-	-

Main factors

- Order increased due to inventory reduction in market
- Demand decrease in sluggish Chinese economy

Automotive Devices

(Million yen)	3rd Quarter of FY2023	3rd Quarter of FY2024	YoY	
			Amount	Ratio
Net sales	4,596	4,701	+105	+2.3%
Segment profit	665	672	+6	+1.0%
Segment profit rate	14.5%	14.3%	-	-

Main factors

- Steady production in Japan market

Forecast for the Fiscal Year 2024

(Million yen)	FY2023 (Result)	FY2024 (Full-year forecast)	3rd Quarter of FY2024	Progress rate
Net sales	10,434	10,000	7,953	79.5%
Operating profit	1,261	850	856	100.7%
Operating profit ratio	12.1%	8.5%	10.8%	-
Ordinary profit	1,403	800	855	106.9%
Ordinary profit ratio	13.5%	8.0%	10.8%	-
Profit attributable to owners of parent	962	560	523	93.4%
Net profit ratio	9.2%	5.6%	6.6%	-
Average exchange rate during the period	144.56	135.00	152.65	-

TOCOS

東京コスモス電機株式会社

■ Regarding the handle of this document

The forward-looking statements expressed in this documents are based on current information. They contains some risks and uncertainties. The actual performance and results may vary depending on the market environment, industrial trends, or internal / external factors surrounding us. We do not declare and warrant any accuracy or completeness of information expressed in this documents.